

MOHELA Debt Outstanding by Mode as of 4/26/13

Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0470%	5/8/2013	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0520%	5/15/2013	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0430%	5/22/2013	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	1.6860%	5/22/2013	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	6.3810%	5/24/2013	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.5080%	5/29/2013	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	4/30/2013	MS
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0000%	5/8/2013	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	5/22/2013	MS & ML
Total				\$ 257,275,000		ARS	1.4879%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	5/1/2013	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	5/1/2013	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	5/1/2013	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3337%	5/1/2013	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.2739%	5/14/2013	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.2739%	5/14/2013	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.2739%	5/14/2013	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.2739%	5/14/2013	
091 TRUST	091-1	606072KM7	Taxable	\$ 11,619,946	Senior	LIRN	0.8881%	5/28/2013	
091 TRUST	091-2	606072KN5	Taxable	\$ 117,304,020	Senior	LIRN	1.3381%	5/28/2013	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 473,523,230	Senior	LIRN	1.2381%	5/28/2013	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 526,472,998	Senior	LIRN	1.1381%	5/28/2013	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 339,002,119	Senior	LIRN	1.1381%	5/28/2013	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 430,618,719	Senior	LIRN	1.1341%	6/25/2013	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 211,359,543	Senior	LIRN	1.0302%	5/28/2013	
Total				\$ 2,859,900,576		LIRN	0.9349%		

ARS	\$ 257,275,000	1.4879%
LIBOR	\$ 2,856,750,022	0.9349%
	\$ 3,114,025,022	

WEIGHTED AVERAGE	0.9806%
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