

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999MM (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001A (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed).

CUSIP Numbers for Issues to which this Report relates:

606072DU7	606072EL6	606072EP7	606072FN1
606072FP6	606072GC4	606072GD2	606072GZ3
606072HA7	606072HP4	606072HU3	606072JH0
606072JJ6	606072JK3	606072JL1	606072JM9
606072JN7	606072JP2	606072JQ0	

Event Reported: Purchase and Cancellation, Payment or Redemption of Bonds

The Authority has issued the above-referenced bonds (the “Bonds”) pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its thirty-two supplements (together with any supplements and amendments thereto, the “Bond Resolution”).

The Bonds are secured by a pledge of student loans originated under the Federal Family Education Loan Program. The Bonds are not third party credit-enhanced but are rated as follows:

Fitch:	“AAA” --- “Senior” Bonds
	“A+” --- “Subordinate” Bonds
Moody’s Investors Service, Inc.:	“Aaa” --- “Senior” Bonds
	“A2” --- “Subordinate” Bonds

All of the Bonds, except the Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 Bonds (“LIBOR Bonds”), bear interest at rates set pursuant to auctions (the “Auction Rate Bonds”). The auctions occur at intervals of 28 days or 35 days. Since February 12, 2008, the interest rates on the Auction Rate Bonds have been impacted because most of the auctions have failed to find enough bidders for the Auction Rate Bonds resulting in “failed auctions.” The interest rates on the Auction Rate Bonds since such time have varied significantly due to the impact of the failed auctions, the turmoil in the markets and the maximum interest rate provisions affecting the Auction Rate Bonds.

The Authority has previously filed event notices pursuant to SEC Rule 15c2-12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing its purchases, beginning in late 2008, of Auction Rate Bonds at prices of less than 100% of the principal amount. For the period October 1, 2012 through December 31, 2012, the Authority did not make any additional open market purchases of Bonds.

On November 2, 2012 and December 24, 2012 (as indicated below), in accordance with the provisions of the Bond Resolution and at the direction of the Authority, Wells Fargo Bank, N.A., as trustee for the Bonds (the “Trustee”), redeemed the following remaining outstanding principal amounts of Bonds, aggregating the principal amount of \$50,800,000, at redemption prices equal to 100% of the outstanding principal amounts of such Bonds together with accrued interest thereon:

- \$10,000,000 Student Loan Revenue Bonds, Senior Series 1999MM (November 2, 2012)
- \$24,300,000 Student Loan Revenue Bonds, Senior Series 2001A (December 24, 2012)
- \$16,500,000 Student Loan Revenue Bonds, Senior Series 2004F (November 2, 2012)

The Authority has previously filed event notices pursuant to SEC Rule 15c2-12(b)(5)(C) with the Municipal Securities Rulemaking Board through the Electronic Municipal Market Access system describing such redemptions.

The total current principal amount of Bonds outstanding under the Bond Resolution on December 31, 2012 was \$842,700,000. \$92,700,000 of the outstanding Bonds were Auction Rate Bonds and \$750,000,000 were LIBOR Bonds.

The Authority may in the future cause the purchase and cancellation, payment or redemption of Bonds. The Authority may, but is not obligated to, cause the Trustee to use available funds under the Bond Resolution to purchase additional Bonds at a discount from par from time to time in the future. Any Bonds purchased would then be cancelled and would no longer be outstanding under the Bond Resolution.

The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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