MOHELA Debt Outstanding by Mode as of 10/05/12										
Auction Rate Debt										
				1	Bonds				Next Reset	
Resolution	Series	CUSIPS	T/TE	0	Outstanding	Senior/Sub	Bond Type	Interest Rate	Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$	550,000	Senior	ARS	0.0530%	11/7/2012	MS
12th	95B	606072DF0	Tax-Exempt	\$	50,550,000	Senior	ARS	0.8220%	10/10/2012	MS
12th	95C	606072DG8	Taxable	\$	44,350,000	Senior	ARS	0.0560%	10/10/2012	MS
12th	95D	606072DH6	Taxable	\$	39,350,000	Senior	ARS	0.0460%	10/17/2012	MS
12th	96H	606072DJ2	Taxable	\$	55,000,000	Senior	ARS	0.1400%	10/24/2012	MS
12th	061	606072JF4	Taxable	\$	9,150,000	Senior	ARS	1.7340%	10/10/2012	MS
12th	06J	606072JG2	Taxable	\$	55,375,000	Senior	ARS	1.7340%	10/12/2012	MS
11th	96K	606072DU7	Tax-Exempt	\$	14,800,000	Sub	ARS	0.5780%	10/31/2012	MS
11th	97S	606072EL6	Tax-Exempt	\$	13,150,000	Sub	ARS	0.5600%	10/17/2012	MS
11th	98X	606072EP7	Tax-Exempt	\$	3,850,000	Sub	ARS	0.5600%	11/8/2012	MS
11th	99LL	606072FN1	Tax-Exempt	\$	21,550,000	Sub	ARS	0.5780%	11/1/2012	MS
11th	99MM	606072FP6	Taxable	\$	10,000,000	Senior	ARS	0.0890%	10/23/2012	MS & ML
11th	01A	606072GD2	Taxable	\$	24,300,000	Senior	ARS	2.7900%	10/23/2012	MS & ML
11th	01XX	606072GC4	Taxable	\$	50,000	Sub	ARS	17.0000%	10/16/2012	MS
11th	02M	606072GZ3	Taxable	\$	100,000	Sub	ARS	0.0000%	10/17/2012	MS & ML
11th	02N	606072HA7	Taxable	\$	5,100,000	Sub	ARS	0.0000%	10/24/2012	MS & ML
11th	04F	606072HP4	Taxable	\$	16,500,000	Senior	ARS	1.8620%	10/12/2012	MS & ML
11th	04K	606072HU3	Taxable	\$	34,100,000	Sub	ARS	17.0000%	10/10/2012	MS & ML
Total				\$	397,825,000		ARS	2.2019%		
	Libor Indexed Rate Note									
			Libor Inde	xed						
	0	0110100			Bonds	0	D. 17		Next Reset	
Resolution	Series	CUSIPS	T/TE		Bonds Dutstanding	Senior/Sub	Bond Type	Interest Rate	Date	
11th	06F1	606072JH0	T/TE Taxable	(Bonds Dutstanding 100,000,000	Senior	LIRN	0.3445%	Date 11/1/2012	
11th 11th	06F1 06F2	606072JH0 606072JJ6	T/TE Taxable Taxable	(\$ \$	Bonds Dutstanding 100,000,000 100,000,000	Senior Senior	LIRN LIRN	0.3445% 0.3445%	Date 11/1/2012 11/1/2012	
11th 11th 11th	06F1 06F2 06F3	606072JH0 606072JJ6 606072JK3	T/TE Taxable Taxable Taxable Taxable	(\$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000	Senior Senior Senior	LIRN LIRN LIRN	0.3445% 0.3445% 0.3445%	Date 11/1/2012 11/1/2012 11/1/2012	
11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4	606072JH0 606072JJ6 606072JK3 606072JL1	T/TE Taxable Taxable Taxable Taxable	6 \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000	Senior Senior Senior Senior	LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3445%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012	
11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9	T/TE Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3445% 0.3508%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012	
11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7	T/TE Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3445% 0.3508% 0.3508%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012	
11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 10/15/2012	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072KM7	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,0	Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012	
11th 11th 11th 11th 11th 11th 11th 091 TRUST 091 TRUST	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072JQ0 606072KM7 606072KN5	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 50,000,000 20,861,181 118,300,000	Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012	
11th 11th 11th 11th 11th 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN9 606072JN7 606072JP2 606072JQ0 606072JQ0 606072KM7 606072KN5 606072KP0	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 20,861,181 118,300,000 518,941,173	Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769% 1.3769%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012 11/26/2012	
11th 11th 11th 11th 11th 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2	606072JH0 606072JJ6 606072JK3 606072JL1 606072JM9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 606072KS4	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 20,861,181 118,300,000 518,941,173 577,331,997	Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769% 1.3769% 1.2769%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012	
11th 11th 11th 11th 11th 11th 11th 11th	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 606072KS4 606072KV7	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 20,861,181 118,300,000 518,941,173 577,331,997 372,025,880	Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769% 1.3769% 1.2769% 1.2769%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012	
11th 11th 11th 11th 11th 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3 2011-1	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KN5 606072KS4 606072KV7 606072KZ8	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 20,861,181 118,300,000 518,941,173 577,331,997 372,025,880 467,637,424	Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769% 1.3769% 1.2769% 1.2769% 1.2193%	Date 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012 12/26/2012	
11th 11th 11th 11th 11th 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST 2012-1 TRUST	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KP0 606072KS4 606072KV7	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 20,861,181 118,300,000 518,941,173 577,331,997 372,025,880 467,637,424 231,891,928	Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769% 1.3769% 1.2769% 1.2769% 1.2193% 1.0465%	Date 11/1/2012 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012	
11th 11th 11th 11th 11th 11th 11th 091 TRUST 091 TRUST 2010-1 TRUST 2010-2 TRUST 2010-3 TRUST 2011-1 TRUST	06F1 06F2 06F3 06F4 06F5 06F6 06F7 06F8 091-1 091-2 2010-1 2010-2 2010-3 2011-1	606072JH0 606072JJ6 606072JK3 606072JL1 606072JN9 606072JN7 606072JP2 606072JQ0 606072KM7 606072KN5 606072KN5 606072KS4 606072KV7 606072KZ8	T/TE Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable Taxable	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Bonds Dutstanding 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 100,000,000 20,861,181 118,300,000 518,941,173 577,331,997 372,025,880 467,637,424	Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior Senior	LIRN LIRN LIRN LIRN LIRN LIRN LIRN LIRN	0.3445% 0.3445% 0.3445% 0.3508% 0.3508% 0.3508% 0.3508% 1.0269% 1.4769% 1.3769% 1.2769% 1.2769% 1.2193%	Date 11/1/2012 11/1/2012 11/1/2012 10/15/2012 10/15/2012 10/15/2012 10/15/2012 11/26/2012 11/26/2012 11/26/2012 11/26/2012 12/26/2012	

ARS	\$ 397,825,000	2.2019%
LIBOR	\$ 3,056,989,584	1.0455%
	\$ 3,454,814,584	

WEIGHTED	
AVERAGE	1.1787%