

**MOHELA Debt Outstanding by Mode as of 5/11/2012**

**Auction Rate Debt**

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.0590%	5/16/2012	MS
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	1.0600%	5/23/2012	MS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	2.6850%	5/23/2012	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	2.7090%	5/30/2012	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	2.7100%	6/6/2012	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	4.7070%	5/23/2012	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	4.7100%	5/25/2012	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.6480%	6/13/2012	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.7000%	5/30/2012	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,850,000	Sub	ARS	0.6480%	5/17/2012	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.6480%	6/14/2012	MS
11th	99MM	606072FP6	Taxable	\$ 10,000,000	Senior	ARS	1.2400%	6/5/2012	MS & ML
11th	01A	606072GD2	Taxable	\$ 24,300,000	Senior	ARS	1.5390%	6/5/2012	MS & ML
11th	01C	606072GF7	Taxable	\$ 10,350,000	Senior	ARS	3.6320%	5/24/2012	MS & ML
11th	01D	606072GG5	Taxable	\$ 3,750,000	Senior	ARS	1.2280%	6/5/2012	MS & ML
11th	01E	606072GH3	Taxable	\$ 9,800,000	Senior	ARS	2.0060%	5/16/2012	MS & ML
11th	01UU	606072FZ4	Taxable	\$ 50,000	Senior	ARS	1.9720%	5/22/2012	MS
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	5/29/2012	MS
11th	02D	606072GQ3	Taxable	\$ 3,000,000	Senior	ARS	1.5530%	5/15/2012	MS & ML
11th	02G	606072GT7	Taxable	\$ 20,000,000	Senior	ARS	2.1010%	5/17/2012	ML
11th	02I	606072GV2	Taxable	\$ 100,000	Senior	ARS	2.6890%	5/15/2012	MS & ML
11th	02L	606072GY6	Taxable	\$ 5,000,000	Senior	ARS	0.0000%	5/31/2012	MS
11th	02M	606072GZ3	Taxable	\$ 100,000	Sub	ARS	0.0000%	5/30/2012	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0000%	6/6/2012	MS & ML
11th	03A	606072HC3	Taxable	\$ 100,000	Senior	ARS	0.0000%	5/18/2012	MS & ML
11th	03C	606072HE9	Taxable	\$ 800,000	Senior	ARS	0.0000%	5/25/2012	MS
11th	03D	606072HF6	Taxable	\$ 450,000	Senior	ARS	1.8370%	5/18/2012	MS
11th	03E	606072HG4	Taxable	\$ 10,500,000	Senior	ARS	3.6370%	5/25/2012	MS & ML
11th	03F	606072HH2	Taxable	\$ 350,000	Senior	ARS	3.7720%	5/23/2012	MS
11th	04D	606072HM1	Taxable	\$ 4,600,000	Senior	ARS	3.4320%	5/24/2012	MS
11th	04E	606072HN9	Taxable	\$ 26,750,000	Senior	ARS	3.6320%	5/23/2012	MS & ML
11th	04F	606072HP4	Taxable	\$ 16,500,000	Senior	ARS	6.3490%	5/25/2012	MS & ML
11th	04H	606072HR0	Taxable	\$ 9,350,000	Senior	ARS	3.6320%	5/24/2012	MS & ML
11th	04I	606072HS8	Taxable	\$ 2,000,000	Senior	ARS	4.1320%	5/24/2012	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	5/23/2012	MS & ML
<b>Total</b>				<b>\$ 504,775,000</b>		<b>ARS</b>	<b>2.4297%</b>		

**Libor Indexed Rate Note**

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3688%	6/1/2012	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3688%	6/1/2012	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3688%	6/1/2012	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3688%	6/1/2012	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3703%	5/15/2012	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3703%	5/15/2012	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3703%	5/15/2012	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3703%	5/15/2012	
091 TRUST	091-1	606072KM7	Taxable	\$ 30,002,484	Senior	LIRN	1.0906%	5/25/2012	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.5406%	5/25/2012	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 574,022,058	Senior	LIRN	1.4406%	5/25/2012	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 638,073,992	Senior	LIRN	1.3406%	5/25/2012	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 409,609,033	Senior	LIRN	1.3406%	5/25/2012	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 530,971,488	Senior	LIRN	1.3237%	6/25/2012	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 256,100,000	Senior	LIRN	1.3503%	8/23/2012	
<b>Total</b>				<b>\$ 3,307,079,056</b>		<b>LIRN</b>	<b>1.0361%</b>		

ARS	\$ 504,775,000	2.4297%
LIBOR	\$ 3,307,079,056	1.0361%
	\$ 3,811,854,056	

WEIGHTED AVERAGE	1.2206%
------------------	---------