

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1996I and 1996J (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999MM (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001A, 2001B, 2001C, 2001D and 2001E (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001UU and 2001VV (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2002D, 2002E, 2002F, 2002G, 2002H, 2002I, 2002J, 2002K and 2002L (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2003A, 2003B, 2003C, 2003D, 2003E and 2003F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004B and 2004C (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004D, 2004E, 2004F, 2004G, 2004H, 2004I and 2004J (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed).

CUSIP Numbers for Issues to which this Report relates:

606072DS2	606072DT0	606072FP6	606072FZ4
606072EP7	606072FN1	606072GD2	606072GEO
606072GA8	606072GC4	606072GH3	606072GJ9
606072GF7	606072GG5	606072GS9	606072GT7
606072GQ3	606072GR1	606072GW0	606072GX8
606072GU4	606072GV2	606072HA7	606072HC3
606072GY6	606072GZ3	606072HF6	606072HG4
606072HD1	606072HE9	606072HK5	606072HL3
606072HH2	606072HN9	606072HP4	606072HQ2
606072HM1	606072HS8	606072HT6	606072HU3
606072HR0	606072JJ6	606072JK3	606072JL1
606072JH0	606072JN7	606072JP2	606072JQ0
606072JM9	606072DU7	606072EL6	

Event Reported: Tender Offer

The Authority has issued the above-referenced Bonds pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its thirty-two supplements (the "Bond Resolution").

Attached is a press release disseminated by the Authority today concerning the acceptance for purchase by the Authority of student loan auction bonds issued pursuant to the Bond Resolution which were tendered to the Authority pursuant to a tender offer that commenced on September 30, 2011 and expired on October 20, 2011.

The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the Bonds listed above, or any of the other bonds or notes of the Authority.

For additional information, contact:

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Date submitted: October 25, 2011.

FOR IMMEDIATE RELEASE

Higher Education Loan Authority of the State of Missouri Announces Acceptance for Purchase of Certain of its Student Loan Auction Rate Bonds

St. Louis, Missouri — October 25, 2011 – The Higher Education Loan Authority of the State of Missouri (the “Authority”) today announced that it has accepted to purchase for cash those of its previously issued student loan auction rate bonds shown on the last page hereof (collectively the “Auction Rate Bonds”) issued pursuant to the Authority’s Eleventh General Student Loan Program Bond Resolution adopted on February 4, 1994 (as amended and supplemented by the First through Thirty-Second Supplemental Resolutions thereto), pursuant to which Wells Fargo Bank, National Association acts as trustee. The Auction Rate Bonds were subject to an offer to purchase (the “Offer”), the terms and conditions of which were set forth in the Offer to Purchase dated September 30, 2011 (the “Offer to Purchase”). The Offer expired at 5:00 p.m. Eastern time on October 20, 2011 (the “Expiration Time”).

Based on the count by D.F. King & Co., Inc., the information agent and tender agent for the Offer, as of the Expiration Time, \$81,200,000 aggregate principal amount of Auction Rate Bonds were validly tendered in the Offer. In accordance with the terms and conditions of the Offer to Purchase, the Authority has accepted \$81,200,000 aggregate principal amount of the validly tendered Auction Rate Bonds to purchase for cash at an aggregate purchase price of \$76,202,150, plus accrued interest. In determining which Auction Rate Bonds to accept for purchase, the Authority followed the methodology set forth in the Offer to Purchase. The consideration to be paid for each tendered Auction Rate Bond accepted for purchase will be paid in the amounts and in accordance with the terms set forth in the Offer to Purchase, and the purchase price did not exceed the applicable maximum purchase price set forth in the Offer to Purchase.

The Authority has notified D.F. King & Co., Inc., as information agent and tender agent, regarding which validly tendered Auction Rate Bonds have been accepted for purchase. D.F. King & Co., Inc. will provide this information to The Depository Trust Company, who will then transmit the information to its participants to provide to their customers.

The consideration to be paid to holders of Auction Rate Bonds accepted by the Authority for purchase in the Offer will be paid in the amounts and in accordance with the terms set forth in the Offer to Purchase, which is expected to occur on the settlement date of October 27, 2011. All tendered Auction Rate Bonds accepted for purchase will be cancelled on the settlement date.

Morgan Stanley & Co. LLC acted as the dealer manager for Offer.

D.F. King & Co., Inc. acted as the information agent and tender agent for the Offer.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase with respect to any Auction Rate Bonds.

About the Higher Education Loan Authority of the State of Missouri

The Authority is one of the largest student loan companies dedicated to providing excellence in student loan servicing in America and is a leading holder and secondary market of student loans with more than \$4 billion in assets. For over 30 years, students, families and schools have come to depend and rely on the Authority to assist them with the servicing needs of their student loans and have come to expect the highest levels of service we have consistently provided to enable them to successfully complete postsecondary educational programs.

Forward-Looking Statements

Forward-looking statements in this press release are based on current expectations. This press release contains forward-looking statements that involve a variety of business risks and other uncertainties that could cause actual results to differ materially. Words such as “expects,” “intends,” “plans,” “projects,” “believes,” “estimates” and similar expressions are used to identify these forward-looking statements. These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Forward-looking statements are based upon assumptions as to future events that may not prove to be accurate. Actual outcomes and results may differ materially from what is expressed or forecast in these forward-looking statements. Forward-looking statements speak only as of the date made. There is no obligation to update any forward-looking statements to reflect the events or circumstances arising after the date as of which they are made. As a result of these risks and uncertainties, readers are cautioned not to place undue reliance on the forward-looking statements included in this release or that may be made elsewhere from time to time by, or on behalf of, the Authority.

Series	CUSIP No. ¹	Principal Amount of	Principal Amount of
		Auction Rate Bonds Tendered	Auction Rate Bonds Accepted
Tax-Exempt Senior Auction Rate Bonds			
1996I	606072DS2	\$9,750,000	\$9,750,000
1996J	606072DT0	--	--
2004B	606072HK5	1,400,000	1,400,000
2004C	606072HL3	15,000,000	15,000,000
Taxable Senior Auction Rate Bonds			
1999MM	606072FP6	50,000	50,000
2001A	606072GD2	800,000	800,000
2001B	606072GE0	3,400,000	3,400,000
2001C	606072GF7	100,000	100,000
2001D	606072GG5	500,000	500,000
2001E	606072GH3	650,000	650,000
2001UU	606072FZ4	750,000	750,000
2001VV	606072GA8	2,000,000	2,000,000
2002D	606072GQ3	6,000,000	6,000,000
2002E	606072GR1	300,000	300,000
2002F	606072GS9	2,900,000	2,900,000
2002G	606072GT7	8,700,000	8,700,000
2002H	606072GU4	200,000	200,000
2002I	606072GV2	300,000	300,000
2002J	606072GW0	300,000	300,000
2002K	606072GX8	1,100,000	1,100,000
2002L	606072GY6	1,200,000	1,200,000
2003A	606072HC3	6,550,000	6,550,000
2003B	606072HD1	300,000	300,000
2003C	606072HE9	50,000	50,000
2003D	606072HF6	1,850,000	1,850,000
2003E	606072HG4	2,300,000	2,300,000
2003F	606072HH2	900,000	900,000
2004D	606072HM1	4,100,000	4,100,000
2004E	606072HN9	500,000	500,000
2004F	606072HP4	5,150,000	5,150,000
2004G	606072HQ2	250,000	250,000
2004H	606072HR0	--	--
2004I	606072HS8	200,000	200,000
2004J	606072HT6	200,000	200,000
Tax-Exempt Subordinate Auction Rate Bonds			
1996K	606072DU7	--	--
1997S	606072EL6	--	--
1998X	606072EP7	50,000	50,000
1999LL	606072FN1	--	--
Taxable Subordinate Auction Rate Bonds			
2001F	606072GJ9	200,000	200,000
2001XX	606072GC4	--	--
2004K	606072HU3	--	--
2002M	606072GZ3	2,400,000	2,400,000
2002N	606072HA7	800,000	800,000
Total		\$81,200,000	\$81,200,000

¹ CUSIP is a registered trademark of American Bankers Association. Neither the Authority nor the Dealer Manager makes any representation as to, or takes responsibility for, the accuracy of such CUSIP numbers. CUSIP numbers are provided for convenience of reference only.