

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues to which this Report relates:

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1994C and 1994D;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1996I and 1996J;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1996K;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1997O and 1997R;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1997S;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1998U;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1998X;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1998Y and 1998Z;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999EE;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999LL;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 1999MM (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 1999RR;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2000SS;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001TT;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001UU and 2001VV (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001XX (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2001A, 2001B, 2001C, 2001D and 2001E (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2001F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2002B and 2002C;

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2002D, 2002E, 2002F, 2002G, 2002H, 2002I, 2002J, 2002K and 2002L (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2002M and 2002N (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2003A, 2003B, 2003C, 2003D, 2003E and 2003F (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004A, 2004B and 2004C (Tax-Exempt);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2004D, 2004E, 2004F, 2004G, 2004H, 2004I and 2004J (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2004K (Taxable);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 (Taxable, LIBOR - Indexed);

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Senior Series 2007G, 2007H, 2007I and 2007J (Tax-Exempt); and

Higher Education Loan Authority of the State of Missouri Student Loan Revenue Bonds, Subordinate Series 2007K (Tax-Exempt).

CUSIP Numbers for Issues to which this Report relates:

606072CW4	606072DC7	606072DS2	606072DT0
606072DU7	606072EA0	606072EB8	606072EK8
606072EL6	606072EU6	606072EV4	606072EP7
606072EW2	606072EX0	606072FG6	606072FH4
606072FN1	606072FP6	606072FV3	606072FW1
606072FX9	606072FY7	606072FZ4	606072GA8
606072GC4	606072GD2	606072GE0	606072GF7
606072GG5	606072GH3	606072GJ9	606072GM2
606072GN0	606072GP5	606072GK6	606072GQ3
606072GR1	606072GS9	606072GT7	606072GU4
606072GV2	606072GW0	606072GX8	606072GY6
606072GZ3	606072HA7	606072HC3	606072HD1
606072HE9	606072HF6	606072HG4	606072HH2
606072HJ8	606072HK5	606072HL3	606072HM1
606072HN9	606072HP4	606072HQ2	606072HR0
606072HS8	606072HT6	606072HU3	606072JH0
606072JJ6	606072JK3	606072JL1	606072JM9
606072JN7	606072JP2	606072JQ0	606072JR8
606072JS6	606072JT4	606072JU1	606072JV9

Event Reported: Purchase and Cancellation, Payment or Redemption of Bonds

The Authority has issued the above-referenced Bonds pursuant to its Eleventh General Student Loan Bond Program Resolution adopted on February 4, 1994, as amended and supplemented by its twenty-eight supplements (together with all supplements and amendments thereto, the “Bond Resolution”).

The Bonds are secured by a pledge of student loans originated under the Federal Family Education Loan Program. The Bonds are not third party credit-enhanced but are rated as follows:

Fitch:	“AAA” --- “Senior” Bonds
	“A” --- “Subordinate” Bonds
Moody’s Investors Service, Inc.:	“Aaa” --- “Senior” Bonds
	“A2” --- “Subordinate” Bonds

All of the Bonds, except the Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 Bonds, bear interest at rates set pursuant to auctions (the “Auction Rate Bonds”). The auctions occur at intervals of 7 days, 28 days or 35 days. Since February 12, 2008, the interest rates on the Auction Rate Bonds have been impacted because most of the auctions have failed to find enough bidders for the Auction Rate Bonds resulting in “failed auctions.” The interest rates on the Auction Rate Bonds since such time have varied significantly due to the impact of the failed auctions, the turmoil in the markets and the maximum interest rate provisions affecting the Auction Rate Bonds.

Since late 2008, the Authority has purchased \$2,721,275,000 principal amount of Auction Rate Bonds at prices of less than 100% of the principal amount. All of these Auction Rate Bonds were cancelled on the date of purchase. Of these purchases, the Authority used funds available under the Bond Resolution to make open market purchases of \$43,950,000 principal amount of Auction Rate Bonds in transactions initiated by bondholders at discounted prices ranging from 81% to 91% for Senior Bonds and from 77% to 83% for Subordinate Bonds. The remaining \$2,677,325,000 of the Auction Rate Bonds that were cancelled were purchased from broker-dealers in four large transactions. These included two

transactions in which a representative portion of the student loans securing the Bonds were sold to the broker-dealer to finance the purchase of the Auction Rate Bonds. There were also two transactions in which notes were issued to finance the purchase of the Auction Rate Bonds. Given the size of the transactions and other relevant circumstances, the prices at which the Auction Rate Bonds were purchased in these four transactions were generally higher than the prices paid for Auction Rate Bonds in the smaller open market purchases. In addition, \$4,100,000 of the Auction Rate Bonds matured in 2010 and another \$54,600,000 of Auction Rate Bonds were redeemed at par in 2010.

The following chart shows the aggregate amounts of Auction Rate Bonds that have been purchased and cancelled in the above-described transactions through the date hereof, the aggregate amount of Auction Rate Bonds that have matured or been redeemed, as well as the principal amount of Auction Rate Bonds of each series currently outstanding.

CUSIPS	Series	Total Purchases	Maturity/Redemptions	Total Purchases/ Maturity Redemptions	Principal Auction Rate Bonds Remaining Outstanding
606072CW4	1994C	\$ 35,000,000	\$ 0	\$ 35,000,000	\$ 0
606072DC7	1994D	29,950,000	50,000	30,000,000	0
606072DS2	1996I	10,150,000	0	10,150,000	9,850,000
606072DT0	1996J	19,650,000	0	19,650,000	350,000
606072DU7	1996K	5,600,000	0	5,600,000	19,400,000
606072EK8	1997R	17,950,000	50,000	18,000,000	0
606072EL6	1997S	6,850,000	0	6,850,000	13,150,000
606072EP7	1998X	3,950,000	0	3,950,000	3,900,000
606072EW2	1998Y	19,750,000	250,000	20,000,000	0
606072EX0	1998Z	30,000,000	0	30,000,000	0
606072FN1	1999LL	9,650,000	0	9,650,000	25,350,000
606072FP6	1999MM	47,950,000	0	47,950,000	10,050,000
606072FX9	2000SS	39,900,000	100,000	40,000,000	0
606072GD2	2001A	69,600,000	0	69,600,000	30,400,000
606072GE0	2001B	96,600,000	0	96,600,000	3,400,000
606072GF7	2001C	39,550,000	0	39,550,000	10,450,000
606072GG5	2001D	92,750,000	0	92,750,000	7,250,000
606072GH3	2001E	86,600,000	0	86,600,000	13,400,000
606072GJ9	2001F	49,800,000	0	49,800,000	200,000
606072FY7	2001TT	2,000,000	4,100,000	6,100,000	0
606072FZ4	2001UU	73,200,000	0	73,200,000	800,000
606072GA8	2001VV	72,000,000	0	72,000,000	2,000,000
606072GC4	2001XX	11,950,000	0	11,950,000	50,000
606072GK6	2002C	29,850,000	150,000	30,000,000	0
606072GQ3	2002D	68,500,000	0	68,500,000	13,500,000
606072GR1	2002E	81,700,000	0	81,700,000	300,000
606072GS9	2002F	79,100,000	0	79,100,000	2,900,000
606072GT7	2002G	53,300,000	0	53,300,000	28,700,000
606072GU4	2002H	81,800,000	0	81,800,000	200,000

CUSIPS	Series	Total Purchases	Maturity/Redemptions	Total Purchases/ Maturity Redemptions	Principal Auction Rate Bonds Remaining Outstanding
606072GV2	2002I	55,800,000	0	55,800,000	4,200,000
606072GW0	2002J	59,700,000	0	59,700,000	300,000
606072GX8	2002K	49,900,000	0	49,900,000	10,100,000
606072GY6	2002L	53,800,000	0	53,800,000	6,200,000
606072GZ3	2002M	22,400,000	0	22,400,000	2,600,000
606072HA7	2002N	19,100,000	0	19,100,000	5,900,000
606072HC3	2003A	93,350,000	0	93,350,000	6,650,000
606072HD1	2003B	99,700,000	0	99,700,000	300,000
606072HE9	2003C	99,150,000	0	99,150,000	850,000
606072HF6	2003D	71,800,000	0	71,800,000	3,200,000
606072HG4	2003E	50,150,000	0	50,150,000	24,850,000
606072HH2	2003F	48,300,000	0	48,300,000	1,700,000
606072HJ8	2004A	18,050,000	0	18,050,000	6,950,000
606072HK5	2004B	53,600,000	0	53,600,000	1,400,000
606072HL3	2004C	15,600,000	0	15,600,000	29,400,000
606072HM1	2004D	70,850,000	0	70,850,000	9,150,000
606072HN9	2004E	52,750,000	0	52,750,000	27,250,000
606072HP4	2004F	43,350,000	0	43,350,000	36,650,000
606072HQ2	2004G	74,750,000	0	74,750,000	250,000
606072HR0	2004H	64,600,000	0	64,600,000	10,400,000
606072HS8	2004I	65,300,000	0	65,300,000	2,200,000
606072HT6	2004J	67,300,000	0	67,300,000	200,000
606072HU3	2004K	15,550,000	0	15,550,000	34,450,000
606072JR8	2007G	47,100,000	33,675,000	80,775,000	0
606072JS6	2007H	54,675,000	20,325,000	75,000,000	0
606072JT4	2007I	30,000,000	0	30,000,000	0
606072JU1	2007J	30,000,000	0	30,000,000	0
606072JV9	2007K	<u>30,000,000</u>	<u>0</u>	<u>30,000,000</u>	<u>0</u>
	Total	\$2,721,275,000	\$58,700,000	\$2,779,975,000	\$420,750,000

In addition, the Series 2006F-1, 2006F-2, 2006F-3, 2006F-4, 2006F-5, 2006F-6, 2006F-7 and 2006F-8 Bonds, which are LIBOR-indexed Bonds, are outstanding in the principal amount of \$750,000,000.

The total principal amount of Bonds outstanding under the Resolution is \$1,170,750,000.

The Authority may in the future cause the purchase and cancellation of Bonds. The Authority may, but is not obligated to, cause the Trustee to use available funds under the Bond Resolution to purchase additional Bonds at a discount from par from time to time in the future. Any Bonds purchased would then be cancelled and would no longer be outstanding under the Bond Resolution.

The information contained in this Report has been submitted by the Authority to report certain events with respect to the Bonds. Nothing contained in this Report is, or should be construed as, a representation by the Authority that the information included in this Report constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

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