

| MOHELA Debt Outstanding by Mode as of 6/22/2018 | | | | | | | | | |
|---|--------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|----------------------|---------------|
| Auction Rate Debt | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 96H | 606072DJ2 | Taxable | \$ 13,350,000 | 35 days | ARS | 1.90% | 7/25/2018 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | 28 days | ARS | 3.59% | 7/13/2018 | MS |
| Total | | | | \$ 29,725,000 | | ARS | 2.83% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | |
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 60,332,341 | Quarterly | LIRN | 3.38% | 8/27/2018 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 222,534,888 | Quarterly | LIRN | 3.28% | 8/27/2018 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 210,406,750 | Quarterly | LIRN | 3.18% | 8/27/2018 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 140,746,418 | Quarterly | LIRN | 3.18% | 8/27/2018 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 181,077,130 | Quarterly | LIRN | 3.14% | 6/25/2018 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 71,002,454 | Monthly | LIRN | 2.79% | 6/25/2018 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 427,431,375 | Monthly | LIRN | 2.51% | 6/25/2018 | |
| Total | | | | \$ 1,313,531,356 | | LIRN | 2.96% | | |

| | | | |
|---------------|-------------------------|-------------------------|--------------|
| ARS | \$ 29,725,000 | 2.2% | 2.83% |
| LIBOR | \$ 1,313,531,356 | 97.8% | 2.96% |
| TOTALS | \$ 1,343,256,356 | Weighted Average | 2.96% |