

**MOHELA Debt Outstanding by Mode as of 07/24/2015**

<b>Auction Rate Debt</b>									
<b>Resolution</b>	<b>Series</b>	<b>CUSIPS</b>	<b>T/TE Senior/Sub</b>	<b>Bonds Outstanding</b>	<b>Repricing Frequency</b>	<b>Bond Type</b>	<b>Interest Rate</b>	<b>Next Settlement Date</b>	<b>Broker Dealer</b>
12th	95C	<b>606072DG8</b>	Taxable	\$ 21,500,000	35 days	ARS	0.01%	8/26/2015	MS
12th	95D	<b>606072DH6</b>	Taxable	\$ 33,400,000	35 days	ARS	2.21%	7/29/2015	MS
12th	96H	<b>606072DJ2</b>	Taxable	\$ 30,550,000	35 days	ARS	0.00%	8/5/2015	MS
12th	06J	<b>606072JG2</b>	Taxable	\$ 16,375,000	28 days	ARS	1.75%	8/14/2015	MS
<b>Total</b>				<b>\$ 101,825,000</b>		<b>ARS</b>	<b>1.01%</b>		
<b>Libor Indexed Rate Note</b>									
<b>Resolution</b>	<b>Series</b>	<b>CUSIPS</b>	<b>T/TE Senior/Sub</b>	<b>Bonds Outstanding</b>	<b>Repricing Frequency</b>	<b>Bond Type</b>	<b>Interest Rate</b>	<b>Next Reset Date</b>	
2009-1 TRUST	20091-2	<b>606072KN5</b>	Taxable	\$ 95,107,643	Quarterly	LIRN	1.33%	8/25/2015	
2010-1 TRUST	2010-1	<b>606072KP0</b>	Taxable	\$ 338,866,958	Quarterly	LIRN	1.23%	8/25/2015	
2010-2 TRUST	2010-2	<b>606072KS4</b>	Taxable	\$ 353,201,314	Quarterly	LIRN	1.13%	8/25/2015	
2010-3 TRUST	2010-3	<b>606072KV7</b>	Taxable	\$ 226,468,472	Quarterly	LIRN	1.13%	8/25/2015	
2011-1 TRUST	2011-1	<b>606072KZ8</b>	Taxable	\$ 286,520,887	Senior	LIRN	1.13%	9/25/2015	
2012-1 TRUST	2012-1	<b>606072LA2</b>	Taxable	\$ 128,424,706	Senior	LIRN	1.02%	7/27/2015	
2013-1 TRUST	2013-1	<b>606072LB0</b>	Taxable	\$ 684,148,194	Senior	LIRN	0.74%	7/27/2015	
<b>Total</b>				<b>\$ 2,112,738,173</b>		<b>LIRN</b>	<b>1.02%</b>		

ARS	\$ 101,825,000	4.6%	1.01%
LIBOR	\$ 2,112,738,173	95.4%	1.02%
<b>TOTALS</b>	<b>\$ 2,214,563,173</b>	<b>Weighted Average</b>	<b>1.02%</b>